

Name _____

Date _____

Use a 7% rate of return and the savings calculator to fill in the accumulated balance portion of the first chart. Pick a different rate of return and then perform the same process on the second chart.

<u>Mia Saver</u>			Rate of Return	<u>Ima Spender</u>		
Age	Total invested to date	Accumulated Balance	7%	Age	Total invested to date	Accumulated Balance
Age 25	\$0.00			Age 25	\$0.00	
Age 35	\$24,000.00			Age 35	\$0.00	
Age 45	\$24,000.00			Age 45	\$24,000.00	
Age 55	\$24,000.00			Age 55	\$48,000.00	
Age 65	\$24,000.00			Age 65	\$72,000.00	

Pick your own rate of return.

<u>Mia Saver</u>			Rate of Return	<u>Ima Spender</u>		
Age	Total invested to date	Accumulated Balance	_____ %	Age	Total invested to date	Accumulated Balance
Age 25	\$0.00			Age 25	\$0.00	
Age 35	\$24,000.00			Age 35	\$0.00	
Age 45	\$24,000.00			Age 45	\$24,000.00	
Age 55	\$24,000.00			Age 55	\$48,000.00	
Age 65	\$24,000.00			Age 65	\$72,000.00	