

Tutorial for Form 1040

Name: _____ Date: _____

Directions: Form 1040 is the official report of your taxes submitted to the IRS. The form is divided into different sections for income and deductions to help them calculate the total amount of taxes they owe. Click on the highlighted areas to explain the different parts of the form in detail.

Form	1040	Department of the Treasury—Internal Revenue Service (99)	2018	OMB No. 1545-0074	IRS Use Only—Do not write or staple in this space.
Filing status: <input type="checkbox"/> Single <input type="checkbox"/> Married filing jointly <input type="checkbox"/> Married filing separately <input type="checkbox"/> Head of household <input type="checkbox"/> Qualifying widow(er)					
Your first name and initial		Last name		Your social security number	
Your standard deduction: <input type="checkbox"/> Someone can claim you as a dependent <input type="checkbox"/> You were born before January 2, 1954 <input type="checkbox"/> You are blind					
If joint return, spouse's first name and initial		Last name		Spouse's social security number	
Spouse standard deduction: <input type="checkbox"/> Someone can claim your spouse as a dependent <input type="checkbox"/> Spouse was born before January 2, 1954 <input type="checkbox"/> Spouse is blind <input type="checkbox"/> Spouse itemizes on a separate return or you were dual-status alien					
Home address (number and street). If you have a P.O. box, see instructions.				Apt. no.	Presidential Election Campaign (see inst.) <input type="checkbox"/> You <input type="checkbox"/> Spouse
City, town or post office, state, and ZIP code. If you have a foreign address, attach Schedule 6.					If more than four dependents, see inst. and <input checked="" type="checkbox"/> here <input type="checkbox"/>
Dependents (see instructions):					
(1) First name	Last name	(2) Social security number	(3) Relationship to you	(4) <input checked="" type="checkbox"/> if qualifies for (see inst.):	
				Child tax credit	Credit for other dependents
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
Sign Here Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.					
Your signature		Date	Your occupation		If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
Spouse's signature. If a joint return, both must sign.		Date	Spouse's occupation		If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
Paid Preparer Use Only		Preparer's name	Preparer's signature	PTIN	Firm's EIN
		Firm's name ▶	Phone no.		Check if:
		Firm's address ▶			<input type="checkbox"/> 3rd Party Designee
				<input type="checkbox"/> Self-employed	

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 11320B

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Preparing Your Form 1040

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	1 Wages, salaries, tips, etc. Attach Form(s) W-2	1		
	2a Tax-exempt interest 2a		b Taxable interest	2b
	3a Qualified dividends 3a		b Ordinary dividends	3b
	4a IRAs, pensions, and annuities 4a		b Taxable amount	4b
	5a Social security benefits 5a		b Taxable amount	5b
	6 Total income. Add lines 1 through 5. Add any amount from Schedule 1, line 22	6		
	7 Adjusted gross income. If you have no adjustments to income, enter the amount from line 6; otherwise, subtract Schedule 1, line 36, from line 6	7		
	8 Standard deduction or itemized deductions (from Schedule A)	8		
	9 Qualified business income deduction (see instructions)	9		
	10 Taxable income. Subtract lines 8 and 9 from line 7. If zero or less, enter -0-	10		
Standard Deduction for — <ul style="list-style-type: none"> • Single or married filing separately, \$12,000. • Married filing jointly or Qualifying widow(er), \$24,000. • Head of household, \$18,000. • If you checked any box under Standard deduction, see instructions. 	11 a Tax (see inst.) (check if any from: 1 <input type="checkbox"/> Form(s) 8814 2 <input type="checkbox"/> Form 4972 3 <input type="checkbox"/>)	11		
	b Add any amount from Schedule 2 and check here <input type="checkbox"/>	11		
	12 a Child tax credit/credit for other dependents b Add any amount from Schedule 3 and check here <input type="checkbox"/>	12		
	13 Subtract line 12 from line 11. If zero or less, enter -0-	13		
	14 Other taxes. Attach Schedule 4	14		
	15 Total tax. Add lines 13 and 14	15		
	16 Federal income tax withheld from Forms W-2 and 1099	16		
	17 Refundable credits: a EIC (see inst.) b Sch. 8812 c Form 8863	17		
	Add any amount from Schedule 5	17		
	18 Add lines 16 and 17. These are your total payments	18		
Refund Direct deposit? See instructions.	19 If line 18 is more than line 15, subtract line 15 from line 18. This is the amount you overpaid	19		
	20a Amount of line 19 you want refunded to you. If Form 8888 is attached, check here <input type="checkbox"/>	20a		
	b Routing number <input type="text"/> c Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings			
	d Account number <input type="text"/>			
	21 Amount of line 19 you want applied to your 2019 estimated tax 21	21		
Amount You Owe	22 Amount you owe. Subtract line 18 from line 15. For details on how to pay, see instructions	22		
	23 Estimated tax penalty (see instructions) 23	23		

Go to www.irs.gov/Form1040 for instructions and the latest information.

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